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4 Counsel to the Fee Examiner
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7 UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
8 SAN FRANCISCO DIVISION

9 In re

10 PG&E CORPORATION,

11 - and -

12 PACIFIC GAS AND ELECTRIC
COMPANY,

13 Debtors.

- 14 ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

15 * All papers shall be filed in the Lead Case,
No. 19-30088 (DM)

Bankruptcy Case
No. 19-30088 (DM)
(Lead Case)
(Jointly Administered)

Chapter 11

**AMENDED NOTICE OF HEARING ON
FIRST INTERIM APPLICATIONS
ALLOWING AND AUTHORIZING
PAYMENT OF FEES AND EXPENSES
OF MULTIPLE APPLICANTS BASED
UPON COMPROMISES WITH THE
FEE EXAMINER**

Hearing:

Date: March 25, 2020
Time: 10:00 a.m. (Pacific Time)
Place: United States Bankruptcy Court
Courtroom 17,
450 Golden Gate Avenue
16th Floor
San Francisco, CA 94102

Judge: Hon. Dennis Montali

Objection Deadline:

March 18, 2020

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NOTICE OF HEARING ALLOWING &
AUTHORIZING PAYMENT OF 1st INTERIM

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E
2 Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (the
3 “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed a
4 voluntary petition for relief under chapter 11 of title 11 of the United States Code (the
5 “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Northern District of
6 California (San Francisco Division) (the “**Bankruptcy Court**”).

7 **PLEASE TAKE FURTHER NOTICE** that on December 18, 2019, the Court entered its
8 Amended Order Granting Fee Examiner Motion to Approve Fee Procedures (“**Amended Fee**
9 **Procedures Order**”) (Doc. No. 5168).

10 **PLEASE TAKE FURTHER NOTICE** that pursuant to ¶2(b) of the Amended Fee
11 Procedures Order, the Fee Examiner is authorized to set hearings to approve interim fee
12 applications based upon compromises reached with fee applicants and that Notice of such hearings
13 shall be heard on 21 days’ notice as required by Fed. R. Bankr. Pro. 2002 (a)(6) and the Notice of
14 Hearing shall comply with Fed. R. Bankr. Pro. 2002 (c)(2).

15 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on
16 March 25, 2020 at 10:00 a.m. (Pacific Time) (the “**Omnibus Hearing**”) in the courtroom of the
17 Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450
18 Golden Gate Avenue, San Francisco, California 94102.

19 **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters scheduled
20 for the Omnibus Hearing, the Bankruptcy Court will conduct a Hearing on the Notice of First
21 Interim Applications Allowing and Authorizing Payment of Fees and Expenses of Multiple Fee
Applicants Based Upon Compromises with the Fee Examiner (the “**Applications**”) of the fee

1 applicants indicated on Exhibit A, attached hereto and incorporated herein by reference (the
2 **“Compromise Fee Applicants”**).

3 **PLEASE TAKE FURTHER NOTICE** that Exhibit A to the Hearing Notice sets forth,
4 among other things, the amount applied for, the amount of any compromise with the Fee
5 Examiner, and the net amount claimed with respect to each of the Compromise Fee Applications
6 (as defined herein), that are the subject of this Notice.

7 **PLEASE TAKE FURTHER NOTICE** that March 18, 2020 is the deadline for objections
8 to the Interim Fee Applications of the Compromise Fee Applicants.

9 **PLEASE TAKE FURTHER NOTICE** that the Court has ordered all professionals may
10 appear by Court Call.

11 **PLEASE TAKE FURTHER NOTICE** that the Compromise Fee Applicants each
12 condition their stipulated reductions on no further or additional objections being asserted by the
13 Office of the United States Trustee.

14 **PLEASE TAKE FURTHER NOTICE** that following the Omnibus Hearing, Debtors will
15 be authorized to pay the “Amount Now Payable” for the First Interim Period, as set forth in
16 **Amended Exhibit A.**

17 **PLEASE TAKE FURTHER NOTICE** that the subject Applications were each filed prior
18 to November 14, 2019, the period to file objections has passed prior to the date of filing this
19 notice, and that no objections to the specific Interim Fee Applications have been filed.

20 **PLEASE TAKE FURTHER NOTICE** that the Amended Fee Procedures order reserves
21 the Fee Examiner’s right to raise certain objections at the time of subsequent interim fee
applications and final fee applications, and that this right is not waived by this Notice.

1 **PLEASE TAKE FURTHER NOTICE** that copies of the First Interim Applications and
2 Amendments can be viewed and/or obtained: (i) by accessing the Court's website at
3 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450
4 Golden Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors' notice and claims
5 agent, Prime Clerk LLC, at <http://restructuring.primeclerk.com/pge> or by calling (844) 339-4217
6 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for international parties or by e-mail at:
7 pginfo@primeclerk.com. Note that a PACER password is needed to access documents on the
8 Bankruptcy Court's website.

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DATED: February 28, 2020

SCOTT H. McNUTT

By: */Scott H. McNutt/*

Scott H. McNutt

Counsel to the Fee Examiner

EXHIBIT A

EXHIBIT A
to
**NOTICE OF HEARING ON FIRST INTERIM APPLICATIONS ALLOWING
AND AUTHORIZING PAYMENT OF FEES AND EXPENSES
OF MULTIPLE FEE APPLICANTS BASED ON COMPROMISES
WITH THE FEE EXAMINER**

(Noticed for Hearing March 25, 2020)

Retained Professional	Filing Date 1st Interim Fee App	First Interim Docket No. and Filing Date	First Interim Total Fees and Costs	Total Compromised Reduction with Fee Examiner	First Interim Total Fees and Costs Reflecting Compromised Reduction	Total Payments Previously Received by Applicants for First Interim Period	Outstanding Amount Now Payable for First Interim Period*
Simpson Thacher	7/23/2019	3157	\$ 1,948,211.35	\$ 82,000.00	\$ 1,866,211.35	\$ 1,561,884.95	\$ 304,326.40
Coblentz	11/14/2019	4754	\$ 1,043,409.64	\$ 30,000.00	\$ 1,013,409.64	\$ 838,246.73	\$ 175,162.91

* Prior to submitting orders regarding these amounts, the Fee Examiner will require all applicants to verify that all "Knudsen" payments have been properly credited. The Fee Examiner is aware that such payments may have been received for the First Interim Period after the filing of the First Interim Fee Applications, or after the filing of this Notice.